



Reliq Health
technologies

INVESTOR PRESENTATION

October 2017

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TSX-V: RHT OTCQB: RQHTF

FORWARD LOOKING STATEMENTS

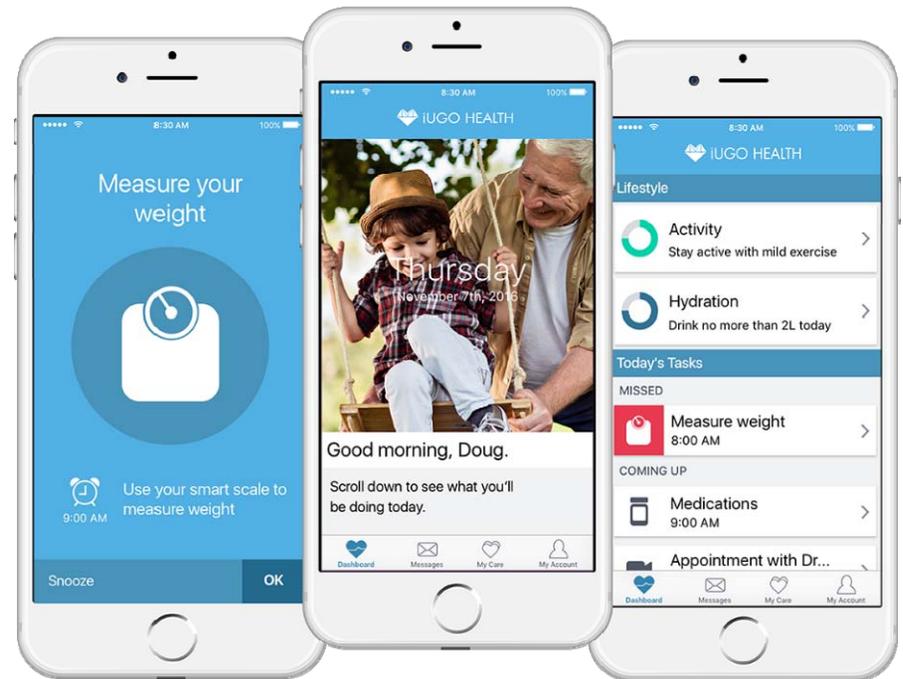
Certain statements in this corporate presentation constitute forward-looking statements, within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance, are “forward-looking statements”. We caution you that such “forward-looking statements” involve known and unknown risks and uncertainties that could cause actual and future events to differ materially from those anticipated in such statements. Forward-looking statements include, but are not limited to, statements with respect to commercial operations, including sales, anticipated revenues, projected size of market and other information that is based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Reliq Health Technologies Inc. (the “Company”) does not intend, and does not assume any obligation, to update these forward-looking statements except as required by law. These forward-looking statements involve risks and uncertainties relating to, among other things, results of technology development and sale activities, uninsured risks, regulatory changes, actual operating and financial performance of facilities, equipment and processes relative to specifications and expectations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

ABOUT US

Reliq Health Technologies, Inc.

We are an innovative young healthcare technology company that has developed a novel SaaS solution for the **\$20 Billion** Community Healthcare market

RELIQ HEALTH'S platform provides automated remote patient monitoring in the home, and supports secure communication between all members of the patient's circle of care



LEADERSHIP TEAM

An experienced team of successful healthcare and IT entrepreneurs

LISA CROSSLEY, PHD, P.ENG.

CEO, Director

- An experienced healthcare IT executive, previously CEO of VitalHub, Quantum Dental and Natrix Separations
- Raised >\$40M in venture capital & angel financing in the US and Canada

GIANCARLO DE LIO, MBA

Chief Visionary Officer

- A serial entrepreneur who previously founded and/or led successful businesses in digital, mobility, healthcare and IT
- Strong background in healthcare and information technology

STEPHEN SAMSON, BSc

CTO

- Internationally-recognized cybersecurity expert, extensive experience in healthcare
- Previously Director of Cybersecurity at PwC, Senior Security Architect for Adobe, Best Buy, Accenture, CenterPoint Energy

AMAN THINDAL, CPA, CA

CFO, Director

- Financial professional, formerly CFO of a mid-tier real estate development firm
- Secured >\$75M in financing
- Expertise in financial reporting, corporate structuring and tax management

RICHARD SZTRAMKO, MD

Chief Medical Officer

- Practicing geriatric and general internal medicine physician in Hamilton, ON
- Serial entrepreneur who previously founded Virtual Ward Inc. and created the online iGeriCare tool for dementia patients

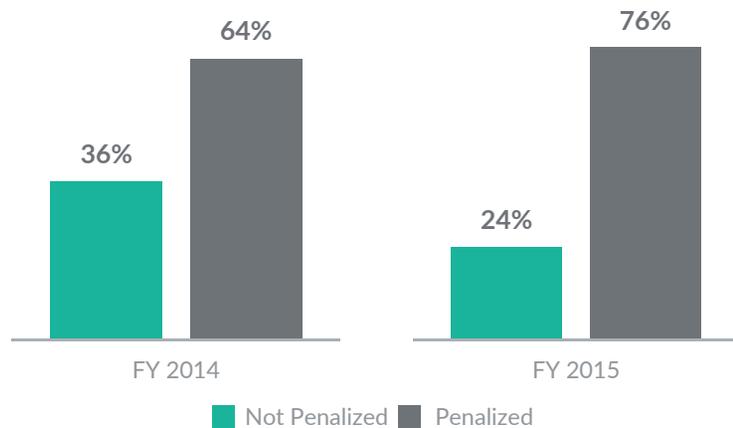
BRIAN STORSETH, BA

Director

- Accomplished business leader and healthcare policy expert
- A Member of Parliament with the Government of Canada for 10 years
- 5 years of service in municipal government

THE PROBLEM

The current model for health care is not sustainable



Percentage of US Hospitals Incurring Medicare/Medicaid Readmission Penalties
FY 2014 – FY 2015

01

US HEALTHCARE COSTS >\$3.2 TRILLION IN 2015

- Chronic conditions account for >80% of all healthcare costs, corresponding to **\$2.6 Trillion** or **16% of US GDP**

02

POOR HEALTH OUTCOMES

- Patients must manage chronic conditions on their own at home, leading to complications, ER visits, and readmissions
- Over 50% of chronic disease patients do not take their medications as prescribed

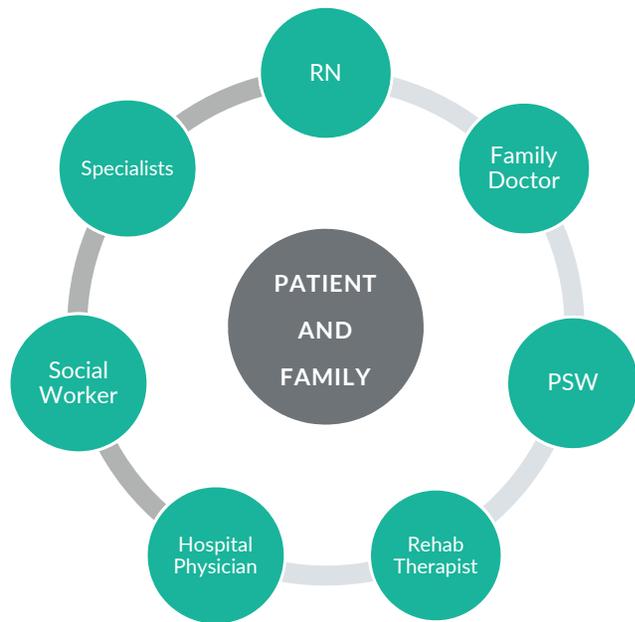
03

READMISSIONS COST THE HEALTHCARE SYSTEM

- In 2015, Medicare/Medicaid fined US Hospitals **\$428M** for “preventable readmissions”
- 20% of patients are readmitted within 30 days of discharge

THE PROBLEM

The standard approach to post-discharge home care is expensive and ineffective



PATIENT'S CIRCLE OF CARE

04

FRAGMENTED CARE TEAM

- Discharged patients have a diverse, disconnected care team

05

INEFFICIENT COMMUNICATION

- Care team communication is via fax, phone and paper charts
- Patients and families largely left out of the loop

06

HIGH COST OF CARE DELIVERY

- Current model for home care is very “high touch”; relies on increasingly scarce human resources (nurses, PSWs, etc.)
- Average cost of care is **\$2,000 - \$10,000**/patient/month

OUR SOLUTION

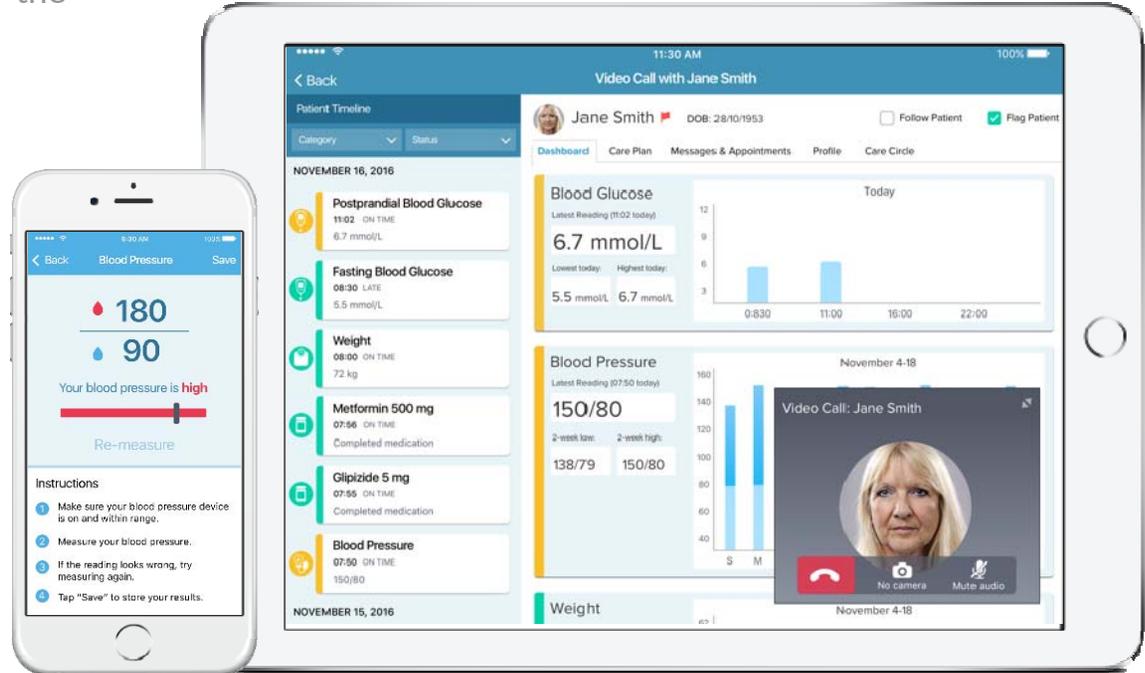
Reliq Health's hardware system turns the patient's home into a "virtual hospital ward" using a two-way voice technology hub, proximity sensors and wearable biometric monitoring devices



- Patients receive audible reminders to take their medications and measure their vitals using Bluetooth-enabled biometric devices
- Data collected in the home is automatically uploaded to the iUGO Care secure cloud where it is available to all members of the patient's circle of care
- Patients and families can use iUGO Care to access educational videos, review self-care instructions and contact care team members through secure messaging or virtual visits

OUR SOLUTION

Reliq Health's software platform is a secure cloud-based portal for real-time care coordination, collaboration and communication between the patient, family and clinical care team



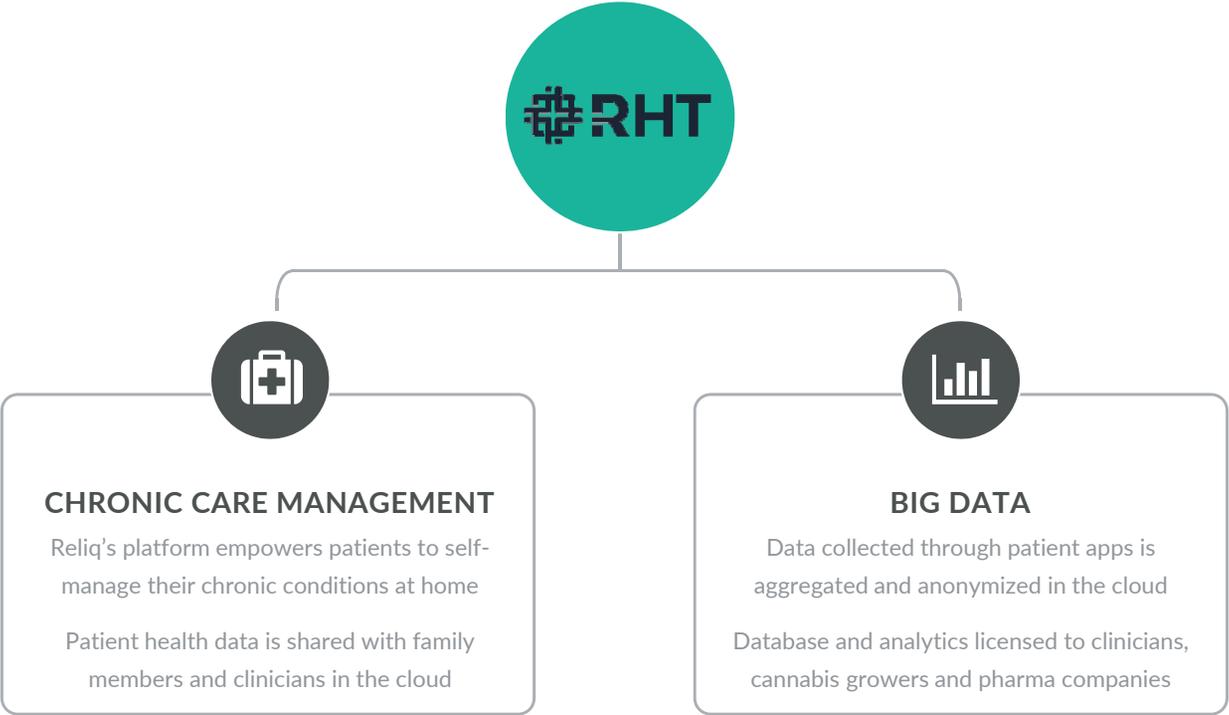
THE BENEFITS



REAL OUTCOMES
Reliq Health's high tech, low touch approach benefits patients, families and the healthcare system

-  **REDUCES:**
Home healthcare costs by **over 90%**
-  **DECREASES:**
ER visits and readmissions
-  **IMPROVES:**
Medication adherence
-  **ENHANCES:**
Patients' quality of life
-  **INCREASES:**
Patient and family satisfaction
-  **IMPROVES:**
Health outcomes

KEY VERTICALS



REVENUE MODEL & OPPORTUNITY



Subscription fees:
\$50-\$200/patient/month



Decision Makers:
Hospitals, Assisted Living Facilities,
Home Healthcare Organizations



Payers:
US - HMOs, Medicare, Medicaid
Canada, UK - Government

The Market for Virtual Healthcare is expected to exceed US\$43B by 2019

Source: BCC Research

RECENT MILESTONES

Calendar Year 2017

JULY 2017

RECEIVED FIRST PAYMENT FROM CITY OF SAN ANTONIO

- US\$200,000 upfront payment received



AUGUST 2017

GO-LIVE WITH RIO GRANDE ACO

- Started with 100 patients, adding at least 500 patients/month going forward
- Goal: all 36,000 patients onboard by 2019



AUGUST 2017

GO-LIVE WITH PAZ HOME HEALTH

- Started with 100 patients, adding at least 500 patients/month going forward
- Goal: all 12,000 patients onboard by Q3 2018



UPCOMING MILESTONES

Calendar Year 2017



NOVEMBER 2017

SIOUX LOOKOUT GO-LIVE

- Go live for pilot funded by Ontario Ministry of Health to improve health outcomes for remote First Nations' diabetes patients



OCTOBER 2017

FELDMAN INSTITUTE CONTRACT

- Convert from pilot to full contract
- Prepare and issue white paper documenting pilot results



DECEMBER 2017

PROFITABILITY AND GROWTH

- Revenue of >\$400,000/month
- Leveraging customer references to secure new enterprise contracts

GROWTH FORECAST



SHARE METRICS

As of September 29, 2017

STOCK LISTING	TSX-V: RHT OTCQB: RQHTF
Public Since	March 2015
52 Week High-Low	\$0.32 - \$0.07 CAD
Market Capitalization ¹	\$24.3 Million CAD
Recent Share Price	\$0.32 CAD
Shares Outstanding (b/fd)	76.1 Million/103.2 Million
Warrants (avg. price/expiration)	\$0.17 CAD - (October 2018 - June 2023)
Options (avg. price/expiration)	\$0.17 CAD - (August 2017 - May 2022)
% Ownership (fully diluted)	Management: ~10%, Other Insiders: ~14%

1 As of September 29, 2017

THANK YOU

Be part of the Reliq Health success story!



LARGE AND GROWING MARKET

The Community Care market is expected to exceed \$43 Billion by 2019



GLOBAL CUSTOMER BASE

Reliq has secured multiple pilots and contracts in the US, Canada and the UK



UNIQUE TECHNOLOGY

Reliq's products comprehensively address the unmet needs in the Community Care market



EXPERIENCED TEAM

Strong management team with a proven track record in building successful companies

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